

## **James Calvin Atkins, III (Trey)**

### *Curriculum Vitae*

**CPA with 30 years of US and International experience in Finance, Accounting, US & International Corporate and Individual Tax, Cost Control, Business Process, Auditing and Project Management.**

#### **2010 – Present Consultant and Sole Practitioner CPA (International)**

Corporate Finance, Tax Compliance, and Cost Control

- ATX.tax & Maui.tax (Austin, Texas) 2019 – present
  - Prepare individual US federal income tax returns for domestic and expat clients including FBAR filings
- BP Iraq (Basra, Iraq) 2013 - 2019
  - Operations Accounting Manager: Responsible for managing cost control activities for Iraq's largest oilfield with annual capex/opex expenditures of \$ 2 billion.
- BP America – (Houston, Texas) 2010 - 2013
  - Performed cost estimating, analysis, and control activities for the company's internal organization (GCRO) responsible for clean-up and environmental restoration related to the Deepwater Horizon oil spill incident in the Gulf of Mexico (\$ 40 + billion project)
  - Assisted the GCRO controller with accruals and analysis, cost control, commercial settlements, inventory analysis, insurance claims support, litigation support, tax compliance and tax audit support.

#### **2005 – 2010 Monforte Exploration LLC (Houston, Texas)**

CFO & Controller

- Corporate finance, accounting, corporate & individual tax for an independent oil and gas exploration and production company operating in GOM.

#### **2000 – 2005 Essential Global Consulting LLC (Houston, Texas / International)**

Principal

- Jointly managed the company and performed accounting, project management and consulting services to clients with US and international operations.
  - Sarbanes Oxley 404 Implementation Project – Baker Hughes Inc. assisted in worldwide implementation of SOX compliance
  - Business Divestment – EIMCO division of Baker Hughes Inc.
    - \* Managed all accounting and related issues for the sale and discontinued operations of BHI's EIMCO filtration process business. Responsibilities included purchase price adjustments and subsequent settlement, accounting of discontinued operations in 14 countries including final statutory audits and resolution of corporate tax issues.
  - Joint Venture Formation of WesternGeco on behalf of Baker Hughes Inc.
    - \* Assisted with the worldwide accounting for the divestment of the Western Geophysical seismic business into a venture with Schlumberger that included accounting for thirty-two controlled foreign corporations and branches including true up of cash effect of tax and foreign exchange effect.

**1995 – 1999 Baker Hughes Incorporated** (Houston, Singapore, Bangkok, worldwide)

Finance Manager – South East Asia

- Corporate governance, tax compliance and treasury functions
  - Operations in the SE Asia region including Thailand, Myanmar, Singapore, Malaysia, Vietnam, Brunei, Taiwan, Bangladesh.
  - Assisted the regional tax department in worldwide legal entity restructure project that significantly reduced the company's effective tax rate and improved cash flow.
  - Worked with region finance managers and the treasury department to manage foreign currency exposure in the region.
  - Responsible for coordinating statutory audits and corporate statutory filings, corporate tax returns for legal entities and individual expatriate tax filings in the region.
  - Established tax compliance and accounting procedures for new business entry into Myanmar, Taiwan (ROC), and Bangladesh.
  - Developed an internal tax regulation database for Asia Pacific with concentration on the corporate and individual tax laws of Singapore, Malaysia, Brunei, Thailand, Myanmar, Vietnam, Taiwan, and Bangladesh.
  - Assisted the division finance managers in development and improvement of formal accounting procedures and internal controls.

Senior Internal Auditor (International)

- Planned, supervised, and performed financial statement audits, internal control reviews, vendor audits, and special projects for domestic and international locations in North America, South America, Europe, Middle East and Asia.

**1991 – 1995 KPMG** (Houston, Texas)

Senior and Staff – Audit Department

- Performed audits of clients in the Financial Institutions, Mortgage Banking, Real Estate, Manufacturing and Oil & Gas industries

**Education:**

BBA, Finance – University of Texas at Austin (1988)

**Licenses:**

Texas Licensed CPA (1991 to present)